

UNDERTAKING

Date: November 22, 2024

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Scrip code: NA/ Equity Shares Unlisted

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) for the proposed Scheme of Arrangement between Prima Plastics Limited (“Company” or “Demerged Company”) and Prima Innovation Limited (“Resulting Company”) and their respective shareholders and creditors (“Scheme”).

Re: Undertaking regarding no secured creditors in Prima Innovation Limited.

Dear Sir/Madam,

We hereby confirm that the Company has no secured creditors as on the date of this undertaking.

For Prima Innovation Limited

Pratik Bhaskar Parekh
Director
DIN: 07323730

Date: November 22, 2024
Place: Mumbai



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PRIMA INNOVATION LIMITED

REGD. OFFICE & WORKS :- Survey No.85/1-2, 86/1, Daman Industrial Estate, Kadaiya, Daman 396210