

Date: November 18, 2024

To,  
The General Manager,  
Department of Corporate Services,  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai – 400 001.

**Scrip code: 530589**

**Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) for the proposed Scheme of Arrangement between Prima Plastics Limited (“Company” or “Demerged Company”) and Prima Innovation Limited (“Resulting Company”) and their respective shareholders and creditors (“Scheme”)**

Dear Sir/ Madam,

We hereby confirm that in the proposed Scheme there are no issue of any NCDs and/or NCRPS to the shareholders of the listed entity. Hence an undertaking signed by the Company Secretary/ Managing Director of the company as per format attached in **Annexure XIV** confirming compliance with the requirements Para (A)(12)(A) of Part I of SEBI Master Circular is NOT APPLICABLE to the Company.

For **Prima Plastics Limited**

**Prachi M Mankame**  
**Company Secretary and Compliance Officer**  
**M.No. A67042**

**Date: November 18, 2024**  
**Place: Mumbai**

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**PRIMA PLASTICS LTD.**

REGD. OFFICE & WORKS: 98/4, Prima House, Daman Industrial Estate, Kadaiya, Daman-396210 (UT)  
CORP.OFFICE: 41, National House, OPP. Ansa 'A' Bldg, Saki Vihar Road, Powai, Mumbai-400072 (India)

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